

CONFIDENTIAL



TIRE & PLASTIC RECYCLING

Doing the Greatest Good for the Greatest Number

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EXECUTIVE SUMMARY

Tires to Polymers - Intelligent Tire Recycling

Sustainable, Profitable Green Technology

Pacific Northwest Tire and Plastic Recycling LLC's (Pac NW) goal is to become the leader in Value Added Tire and Plastic Recycling in The Pacific Northwest and throughout the world. This will be an EGS Company with marketable Carbon Offsets

Our Plan is to use the RTI Cryogenics Incorporated's proprietary system of Tire and Plastic Recycling and Blending Technology to establish our first plant to become the premier recycler of tires and plastic into marketable secondary products. RTI's proven profitable, proprietary, value-add solutions are sold worldwide and are available to us in the United States. Pac NW will operate under a Plant Management Contract to train employees and executive staff to operate on a best practices basis. The investor can be assured that the plant is running to maximize profit potential. Each plant generates approximately 160 new W2 jobs, not including Executive positions.

Pac NW will produce a 100% recycled thermoplastic elastomer (TPE) pellet from recycled cryo crumb rubber and recycled post-industrial and post-consumer plastic. This is an exclusive patented process that will be licensed to Pacific NW Tire and Plastic Recycling LLC through RTI Cryo Inc. The pellets produced by this process is called XyCom™ TPE and it is sold under a *10 year take or pay, global Offtake Agreement with RTI Cryogenics, (www.rticryo.com) and backed by Vinmar International, (www.ninmar).*

Pacific Northwest Tire and Plastic Recycling LLC, (A U.S. Based Limited Liability Company), expects to maintain an ownership of this plant. Pac NW extends an ownership opportunity in the Recycling Plant and all related structures and equipment and to share in all production income generated. Under the right conditions, the investor can have a controlling interest and ownership if preferred. Pac NW will provide ongoing consulting services and management oversight for the creation of the proposed Plant or Plants from proposal through construction phase, implementation, and ongoing operation of the plant.

Based on the Offtake Agreement, our production of Xycom™ is in reality, pre-sold, and thus stabilizes the accuracy of our sales projections regardless of location. This diminishes sales risk and the costs associated with marketing the product.

"Today, the plastics ecosystem has firmly committed to a transition in which the incumbent linear 'make, use and dispose model' for plastics is moving towards a more advanced state," says Robin Waters, executive director, plastics planning and analysis, IHS Markit. "In this new case, we keep resources in use as long as possible, extract the maximum value while in use, and then recover and regenerate valuable products and materials at the end of life."

Under mechanical recycling, plastic recovered from post-consumer waste is separated via mechanical processes into a homogeneous plastic stream, cleaned and ground for re-use in new plastic articles.

Currently, this approach is the most advantageous from an economic, energy and carbon impact perspective."

IHS Markit News

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OVERVIEW

The Tire Recycling Industry

Tire Recycling Market is growing at a moderate pace with substantial growth rates over the last few years and is estimated that the market will grow significantly in the forecasted period i.e., **2020 to 2027**. Increasing demand from the industrial sector is expected to augment market growth.

RTI Cryogenics' Technology

The first fully recycled thermoplastic elastomer (Xycom™ TPE)

RTI Cryogenics Inc. in Cambridge, ON, Canada, has developed a patent-pending technology to blend cryogenic tire crumb rubber with post-industrial recycled plastic to produce the first and only 100% recycled thermoplastic elastomer (TPE) pellet without any additives and with no effluents. This product is called Xycom™ TPE. There are three technologies that combine to make RTI's tire recycling system: primary tire recycling, cryogenic fine mesh and TPE blending. Each technology is pollutant-free and uses no additives, heat or catabolizes.

What is Xycom™ TPE used for?

Xycom™ can be used in any injection molding system (such as the making of car parts). It can also be extruded to make synthetic lumber that will not splinter, warp, or rot. This lumber is also UV, termite, and skid resistant. The possibilities for Xycom™ TPE are nearly limitless.

The Recycling Vision

Pacific NW Tire and Plastic Recycling LLC through the effective use RTI's tire and plastics recycling technology will help to affect positive change on the industry and the environment. Our use of their methods and systems will make tire recycling sustainable and efficient and will eliminate the pollution associated with the process. Beyond being ecologically positive, the technology is so efficient that it generates an extremely lucrative business model. Because of this, we believe this technology will be able to effectively penetrate the market and therefore be able to significantly change the industry in a positive way. It doesn't just stop there. Currently, the technology is focused on the recycling of tires and post-industrial plastics. RTI Has finalized a technology to allow the recycling of post-consumer plastics such as PET (plastic bottles and packaging). We have also been keeping an eye on a young entrepreneur named Boyan Slat (see video), who has developed technology to collect plastics from oceanic gyres across the globe. It is possible that one day we may work together to create an entirely green chain of recycling from top to bottom.

OPPORTUNITY

Present Conditions

The Pacific Northwest produces a staggering 20 million waste tires annually (2016), with only 10% being recycled. This presents a significant investment opportunity in the tire recycling industry. Globally, between 1 to 1.8 billion used tires are discarded annually, making up approximately 2-3% of all waste material collected. In the United States, alone, between 246 million and 300 million end-of-life tires are wasted each year. The problem is escalating, particularly in developing countries with rising middle classes gaining more access to vehicles, resulting in more miles driven, more tire replacements, and more waste tires to manage.

The tire recycling industry is in dire need of modernization to offer a more profitable and sustainable business opportunity. Traditional tire recycling methods are outdated, inefficient, and harmful to the environment, with many tires being burnt as fuel, buried in landfills, or shredded using obsolete equipment. Additionally, tire stockpiles worldwide can pose severe environmental and safety hazards, with potential damages running into the hundreds of millions of dollars.

Investing in modern, environmentally friendly tire recycling facilities in strategic locations that cater to a population of at least 2,000,000 within a 500-mile radius is essential. Examples of such locations include San Francisco County, California, and Portland, Oregon. Currently, plants are scheduled for Saudi Arabia, Qatar, Egypt and Southern California. Innovative tire recycling technologies, such as those that convert waste tires into new rubber products and construction materials, can provide a profitable return on investment. By implementing sustainable tire recycling practices and utilizing our advanced technologies, investors can not only achieve attractive financial returns but also contribute to a cleaner and safer environment.



The problem is that people see these tires as scrap. The reality is that these tires are valuable raw materials with an incredible potential for reuse in our 100% green way. It takes 140,000 BTUs of energy to create 1 pound of tire. Burning that same 1 pound of tire only creates 14,000 BTUs of energy. Recovering 10% of this energy is an unacceptable “recycling” practice.

Solution Summary

RTI Cryogenics Canada's system holds the solution to this problem:

By employing RTI Cryogenics' technology we can recycle 100% of the tire without creating any pollution. We call it the "Zero Pollution Solution." The projected plant can create 119 million pounds of Xycom™ TPE in one year, meaning that it can process 2.5 million tires per year and 125,000,000 pounds of raw mixed plastic waste.

Product: Value Added Solutions

Like other existing systems, RTI's primary cryogenic crumb rubber has multiple applications, including colored mulch, paving stones, synthetic sports fields, and rubber asphalt. Compared to ambient tire crumb, cryo crumb rubber commands a premium price in the marketplace. However, RTI's cryogenic fine mesh rubber tire crumb is even more valuable as it is used to create XyCom™ TPE, a patented product that is 100% recycled thermoplastic elastomer (TPE) pellet without any additives, emulsifiers, or heat. With the advanced technology developed by RTI Cryogenics Inc., we can blend recycled cryo crumb rubber with recycled post-industrial and post-consumer plastic to produce Xycom™. This product is sold through the Offtake Agreement and used as a feedstock subproduct for manufacturing a multitude of products. Although we do not manufacture the end product, Xycom™ provides a sustainable solution for industries seeking to reduce their environmental impact.

RTI's XyCom™ TPE blending system is the only one in the world that can produce a 100% recycled thermoplastic elastomer (TPE) pellet. This innovative product is created by blending recycled cryo tire crumb rubber with either recycled post-industrial or post-consumer plastic to form a molecularly cohesive new material. RTI has developed patented and patent-pending technology that allows us to produce XyCom™ TPE pellets without any additives or heat. Our technology creates a complete chemical bond between the rubber and the plastic, unlike other recycled TPE producers who must add up to 15% or more chemical or biological additives, such as compatibilizers, catalysts, or stabilizers, and/or heat to achieve the same bond. After blending the tire crumb with recycled high-density polyethylene (HDPE), low-density polyethylene (LDPE), or polypropylene (PP), the integrated system outputs the mixture to twin screw extruders with screws custom configured to RTI's specifications, creating an environmentally friendly and sustainable solution for industries seeking to reduce their carbon footprint.

Before:



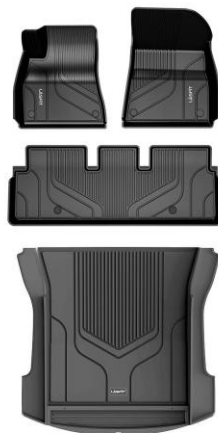
These photos show a scrap tire yard you can see from space.

Our Final Product:



Tire Crumb and Xycom™

A Few Examples of End User Products:



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FINANCIALS IN BRIEF

Five Year Revenue Forecast*

Gross Sales

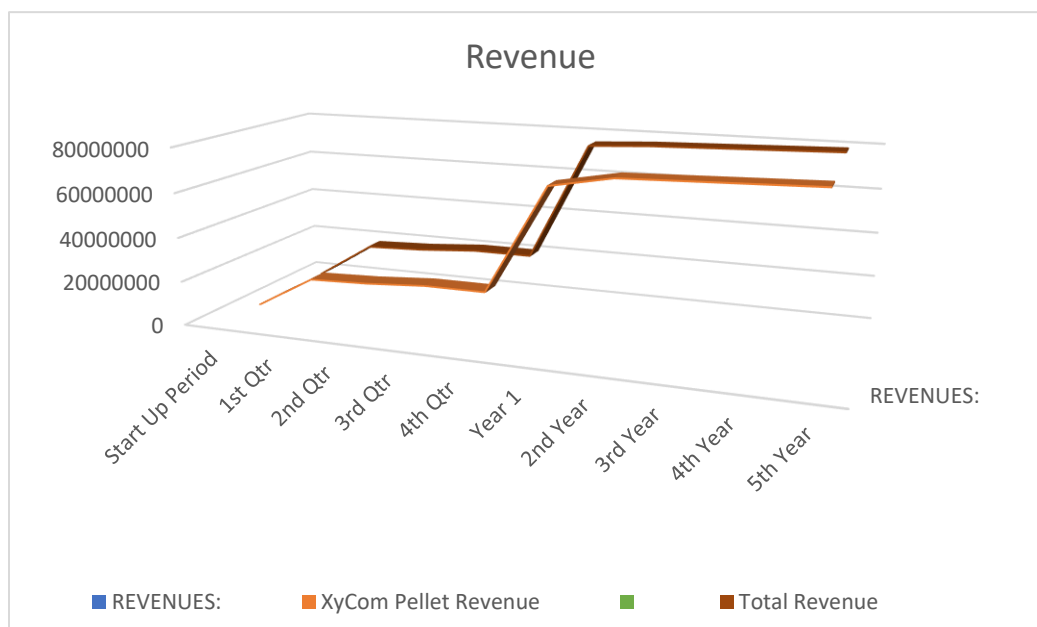
1 st Year	2 nd Year	3 rd Year	4 th Year	5 th Year
\$88,523,173	\$94,563,500	\$95,404,830	\$96,545,573	\$97,112,814

Estimated Net Profits Pre-Tax & Depreciation

1 st Year	2 nd Year	3 rd Year	4 th Year	5 th Year
\$27,644,062	\$30,330,738	\$30,269,503	\$30,192,242	\$30,098,328

Because of the Offtake Agreement, the time from groundbreaking to sales & cash flow, 12 months. No need for marketing or sales.

*For a complete financial analysis please see the Excel Spreadsheet “Full System Tire and Plastic Recycling Economic Model” for a 10-year projection.



Please see the Excel Full System Tire and Plastic Recycling Economic Model

INVEST AND JOINT VENTURE

Pacific Northwest Tire and Plastic Recycling LLC (Pac NW) is the leading Value Added Tire and Plastic Recycling company in the Pacific Northwest, the Northern California and around the world. As an EGS Company with marketable Carbon Offsets, we are committed to sustainability and profitability.

We have partnered with RTI Cryogenics Incorporated to use their proprietary Tire and Plastic Recycling and Blending Technology to establish our first plant. With RTI's proven and profitable value-add solutions, Pac NW will become the premier recycler of tires and plastic into marketable secondary products. The investor can rest assured that the plant will be managed by experienced professionals and run to maximize profit potential. Each plant generates approximately 160 new W2 jobs, not including Executive positions.

Our exclusive patented process will produce a 100% recycled thermoplastic elastomer (TPE) pellet from recycled cryo crumb rubber and recycled post-industrial and post-consumer plastic. These pellets, known as XyCom™ TPE, will be sold under a 10-year take or pay, global Offtake Agreement with RTI Cryogenics, (www.rticryo.com) and backed by Vinmar International, (www.ninmar). With XyCom™ TPE, Pac NW has pre-sold our production, which stabilizes the accuracy of our sales projections regardless of location. This eliminates sales risk and the costs associated with marketing the product.

As a U.S. Based Limited Liability Company, Pac NW expects to maintain ownership of the plant. We also offer an ownership opportunity in the Recycling Plant and all related structures and equipment, as well as a share in all production income generated. Under the right conditions, the investor can have a controlling interest and ownership if preferred. Pac NW provides ongoing consulting services and management oversight for the creation of the proposed Plant or Plants from proposal through construction phase, implementation, and ongoing operation of the plant.

We invite you to consider participating in Pac NW, an environmentally conscious and profitable enterprise. Join us in our commitment to sustainability while potentially earning a solid return on investment. We look forward to discussing this opportunity with you.

This communication is not an offer to sell or a solicitation of an offer to buy securities. Any such offer or solicitation will only be made in compliance with applicable securities laws and pursuant to a legally binding offering document. Potential investors should carefully review the offering documents, including the risk factors, before making any investment decision. This investment opportunity is being offered to accredited investors only, in accordance with Regulation D under the Securities Act of 1933, as amended. This Not to Offer or Sell Securities. During the period from the date hereof through and including the date that is 90 days after the date hereof, neither the Company nor any of its Affiliates, nor any person acting on our or their behalf, will, without the prior written consent of the Representative, directly or indirectly, sell, offer to sell, contract to sell, grant any option to purchase, issue any instrument convertible into or exchangeable for, or otherwise transfer or dispose of (or enter into any transaction or devise that is designed to, or could be expected to, result in the disposition in the future of) any debt securities of the Company similar to the Securities.

MARKET ANALYSIS

Findings by new Circular Plastics Service suggest that a pathway to meeting ambitious societal goals exists by rebalancing investment away from new manufacturing capacity and towards both mechanical and chemical recycling facilities. (IHS Markit News)

One of the challenges in the tire and plastic recycling industry has been producing a marketable product. However, Jim Anderson noticed the success of a tire recycling company that produced floor mats from recycled tires, and he created a global sub-product, Xycom™, that can be used in many manufacturing systems. Unlike most tire recycling plants that produce limited use tire grindings or tire crumb or plastic pellets, Xycom™ has a much broader market and use.

Pac NW has an Offtake Agreement with RTI, which guarantees a near-unlimited demand for Xycom™, as RTI Cryogenics Incorporated Canada's System is looking to establish 15 plants worldwide over the next three years. The Offtake Agreement will purchase over 1.785 billion pounds of Xycom™ yearly, eliminating the risk of sourcing buyers for the product and removing receivables risk.

Based on the market and a conservative estimated Net Back price of \$0.70 USD per lb., a XyCom™ TPE plant will generate approximately \$80+ million USD in revenue per year, plus additional revenue from other byproducts, such as steel and fiber. This amounts to an estimated total income of \$89+ million USD per year.

XyCom™ is not only a high-quality product that is lower in cost than virgin petrochemical plastics, but it is also environmentally friendly, promoting reuse and lower dependence on fossil fuels. This process challenges the belief that producing virgin plastic is cheaper than recycling. XyCom™ is a significant step in the right direction, and the demand for it is guaranteed due to the desire to do the right thing.

Moreover, XyCom™ TPE pellet is the only 100% recycled TPE from recycled tire rubber and recycled plastics in the world. Producing Xycom™ could be a wise move as it not only promotes sustainability but also offers high potential returns.

There still aren't a whole lot of alternatives. We could recycle more, but we don't. Less than 10% of all plastic ever made has been recycled. XyCom™ is a huge step in the right direction and the desire to do the right thing all but guarantees a demand for our product. A XyCom™ TPE pellet is the only 100% recycled TPE from recycled tire rubber and recycled plastics in the world.

"You know, all of the things that we say we want to do with electric vehicles and solar panels and wind turbines, they all require hydrocarbon inputs, adding that we need to understand all the places that plastics and, therefore, fossil fuels touch our lives if we're ever going to successfully transition away from them."

IHS Markit News

RTI EQUIPMENT

RTI's turnkey solutions can be adapted to efficiently work in most plant layouts.

These videos will show you production of Xycom™ TPE at the B&P Process technical lab in Saginaw MI.

Xycom™ TPE production at B&P Process: http://www.youtube.com/watch?v=oBy5sYJ1m_E

Xycom™ TPE production demo: <http://www.youtube.com/watch?v=ov2PxH5ZDk8>



These are pictures from the pre-production plant that was established in Michigan.

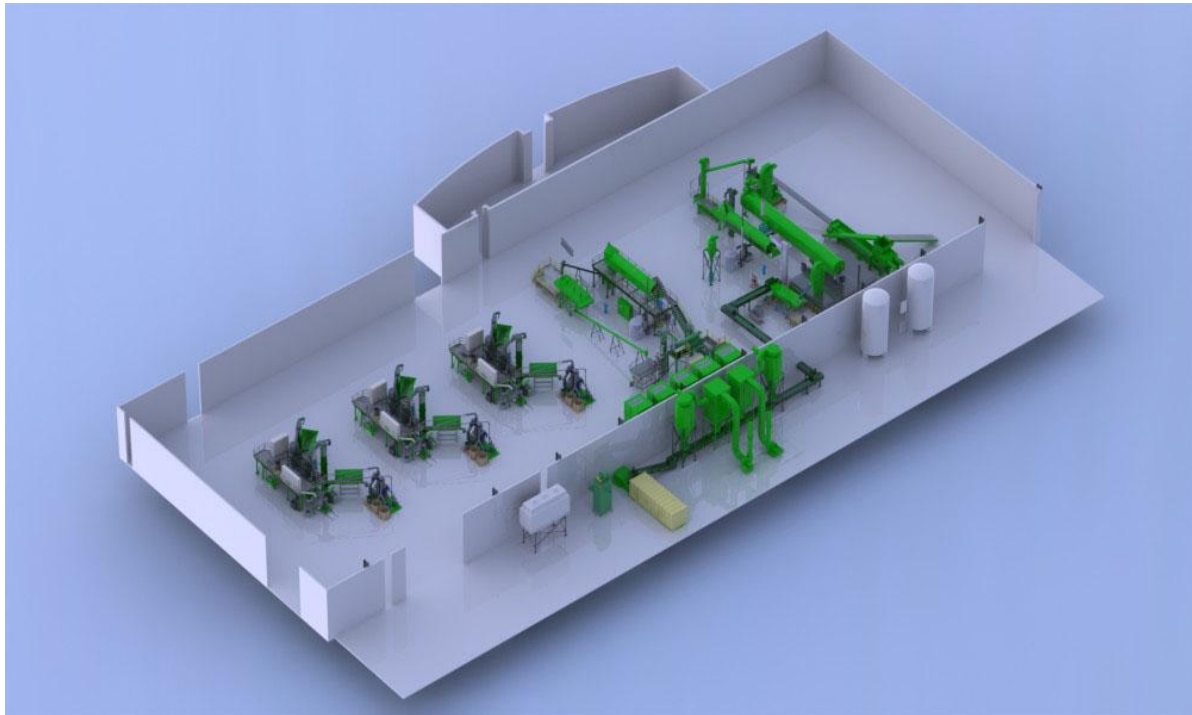


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This is a 3D model of a Xycom™ TPE Blending line:



This is a 3D isometric model of a complete turnkey plant with Primary, Fine Mesh and three Xycom™ Blending lines.



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Marketing Strategy

Pac NW has an exclusive Sales Agreement for production and each sale comes with and exclusive Offtake Agreement which will cover 100% of the sales of the Xycom™ TPE pellets produced by all plants for the next 10 years on a take-or-pay basis with payment for the product backed by a letter of credit from [Vinmar International](#), a multi-billion-dollar international petrochemical wholesale distributor.

EXECUTION



Establishment & Operations Plan

Phase One:

- Sign NDA Protecting all Parties
- Establish Investor Agreements
- Draft & Review Pacific NW Tire and Plastic Recycling LLC Operating Agreement
- Review - RTI Master Equipment Sale Agreement
- Review - RTI End User License
- Review – RTI Customer Offtake Agreement
- Legal Review all Documentation
- Establish Pacific NW Tire and Plastic Recycling LLC as a US based Limited Liability Company with a Satellite Office in The Pac NW and in each plant.
- Sign - Fully Execute all Documentation.

Phase Two:

- Overview of location
- Identify and Establish Location
- Contract and Bring all Infrastructure
- Construct New Building (Prefab for speed of delivery and setup)
- Establish and Source all Tire and Plastic for Delivery to Plant
- Establish and Contract all Trucking to Plant

Phase Three:

- Take delivery and set up all Equipment and Machinery
- Establish Daily operations (Staffing, hours of business, scheduling)
- Hire all Production Personnel and Staffing
- Initiate staff and production personnel training with RTI Cryo
- Establish Product Quality Control and Testing
- Deliver first load of Xycom™ F.O.B. is Established at Plant
- Weekly, monthly, quarterly operation: See the Full Economic Model in Excel

Expansion Plan

Our expansion plan is a multi-faceted approach. The Pac NW is interested in US and Eastern Asia locations, who in turn, are interested in opening RTI Cryogenics Inc. based plants. We will partner new locations and use the locations.

- Potential cities and State, Countries for plants:
 - Portland, OR
 - Clearwater/Tampa, FL (If Available)
 - Sacramento, CA
 - San Diego, CA
 - Houston TX
 - Dallas TX
 - Atlanta, GA
 - Greenville, SC
 - Knoxville, TN
 - Shreveport, LA
 - Los Angeles, CA (If Available)
 - Denver/Colorado Springs, CO
 - Cairo, Egypt (If Available)
 - Alexandria, Egypt
 - UAE, (If available)
 - Saudi Arabia, (Under Contract)
 - Kuwait, (If available)
 - Other National and International Locations

The Team

Northwest Tire and Plastic Recycling LLC

President Dana: L. Popick

Builder Developer - Subdivisions, Senior Care, Residential and Multifamily

Senior Construction Manager and Development

Administrative Design and Implementation

Vice President: Charles Clifton

Organizational Development and Compliance

Design and Implementation of the Corporate Social Responsibility Initiatives

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Milestones

Since 1989 Jim Anderson, Chairman of RTI Cryogenics Inc., has been an international leader in the development of cryogenic tire recycling technology. The experience gained from designing, installing, managing, and operating 19 cryogenic recycling plants around the world convinced Jim that producing crumb rubber only, is not a long-term viable business proposition. That is why he has focused on developing **Value-Added Solutions**. RTI Cryogenics Inc. has successfully developed **three technologies** that now can make **Tires to Polymers** a profitable and realizable business investment.

RTI Cryogenics' accolades



RTI's technologies earned it the [Deloitte Technology Green 15](#) award in 2010 and again in 2011. In 2011, RTI was also ranked #2 in the Deloitte 2011 Technology Fast 50 for Canada and ranked #3 in the Deloitte Technology Fast 500 for North America. Technology Green 15 companies are chosen based on their ability to develop technology solutions and intellectual property that promote a more efficient use and reuse of the earth's resources. These companies reduce or eliminate environmental impacts while improving operational performance and productivity.

August 31, 2011

Mr. Jim Anderson
Chairman
RTI Cryogenics
420 Sheldon Drive, Suite 202,
Cambridge, ON, Canada
N1T 2H9

Subject: RTI Technical Compounding and Reactive Extrusion Process
on B&P Process Equipment Compounding Extruders

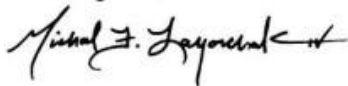
Dear Mr. Anderson,

We have processed cryogenically processed tire rubber and recycled plastic using RTI's patent pending XyCom™ TPE technology through our B&P compounding extruders, and have found that the material processes through beautifully and with no unusual issues or problems.

Our extruders are built to handle a lot of different materials, and these materials process well within the capabilities of our equipment.

We have been working with RTI since 2005 to technically compound this material in our equipment, and we look forward to continuing and growing our strategic marketing alliance.

Kind Regards,



Michael F. Lazorchak IV
Global Product Manager, Mixing Systems
☎: +1-989-757-1311
✉: mlazorchak@bprocess.com

B&P Process Equipment and Systems, LLC
1000 Hess Avenue, Saginaw, Michigan 48601 USA
phone: +1-989-757-1300 fax: +1-989-757-1301 www.bprocess.com

IHS Markit Analysis Indicates Need for Multibillion-Dollar Capital Spending to Achieve a “Circular Plastics Economy” by 2050

October 11, 2021

Findings by new Circular Plastics Service suggest that a pathway to meeting ambitious societal goals exists by rebalancing investment away from new manufacturing capacity and towards both mechanical and chemical recycling facilities

Ambitious goals for attaining a circular plastics economy could be achieved by shifting a portion of the future investment required to meet the growing demand for plastics towards advanced recycling methods, according to a new analysis by IHS Markit (NYSE: INFO), a world leader in critical information, analytics and solutions.

Approximately \$1.5 trillion in investment by the global plastics industry would be required to meet growing demand for consumer plastics to 2050. Under current market trends, progress towards a circular economy for plastics would be modest, relying primarily on mechanical recycling. More ambitious goals, targeted at reducing the practices of landfill, incineration and energy recovery as end-of-life solutions for waste plastics may be achievable by redirecting a portion of new manufacturing investment towards a wider range of plastic recycling facilities, including both mechanical and chemical recycling, especially as the latter become more economically feasible.

According to the IHS Markit analysis, more than \$300 billion of the total capital spending earmarked for new plastics production capacity can be redirected to mechanical and chemical recycling processing capacity thereby meeting the goals of an aggressive circular economy case.

The findings are part of the new IHS Markit [Circular Plastics Service](#) which provides a comprehensive, scenario-based road map of how the plastics value chain could transition from a linear to a circular economy. The research examines two scenarios: Progress toward achieving plastics circularity at an incremental, measured pace; and a more aggressive scenario in which progress is accelerated by ambitious goals and policies set by governments and society.

“Today, the plastics ecosystem has firmly committed to a transition in which the incumbent linear ‘make, use and dispose model’ for plastics is moving towards a more advanced state,” says Robin Waters, executive director, plastics planning and analysis, IHS Markit. “In this new case, we keep resources in use as long as possible, extract the maximum value while in use, and then recover and regenerate valuable products and materials at the end of life.”

IHS Markit News

DISCLAIMER

This business proposal (this “Proposal”) includes certain forward-looking information about Pacific NW Tire and Plastic Recycling LLC. Pacific NW Tire and Plastic Recycling LLC is not a manufacturer of Xycom™ or other related marketable tire and plastic recycling byproducts. Pac NW holds the exclusive right to market RTI Cryo Canada’s equipment, Offtake Agreement(s), and Licensing for its products and services and consulting; Xycom™. Pac NW provides ongoing consulting services and management oversight for the creation of the proposed Plant or Plants from proposal through implementation and ongoing operation of the plant once up and running.

RTI Cryo Canada provide the “off the shelf” non-proprietary and proprietary equipment for the recycling and blending of tires and plastic, production of Xycom™ Licensing, 10 year negotiated Offtake Agreement in the name of Pac NW and one year of oversight and servicing and the rights to

This Proposal does not constitute an offer to sell or a solicitation of an offer to buy securities in Pac NW or Pacific NW Tire and Plastic Recycling LLC in any jurisdiction where, or to any person to whom, it is unlawful to make such offer or solicitation. Except as otherwise indicated, this Proposal speaks as of the date hereof. Neither the delivery of this Proposal nor any sale and contractual agreements made hereunder shall, under any circumstances, create any implication that there has been no change in the affairs of Pac NW or Pacific NW Tire and Plastic Recycling LLC after the date hereof.

RELEVANT VIDEOS

Cut and paste if you want to see the videos:

- <https://www.youtube.com/watch?v=ov2PxH5ZDk8>
- <https://www.youtube.com/watch?v=9fKamrVR0ts>